



# Merlin

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# Introduction

- Briefly explain what Merlin is and what it can do
- Make clear the tracking algorithms used, so comparisons with other codes can be made
- Show some pretty results
- Explain where we want to go



# Merlin in a Nutshell

- Merlin is a C++ class library for doing charged particle accelerator simulations
- Current library has >300 classes
- Has a long (and dubious) heritage  
(APTkit, CLASSIC)
- Originally designed to study ground motion effects in BDS
- Now been extended to model, well, (almost) everything 😊
- More info: <http://www.desy.de/~Merlin>

Don't Panic – this is not a talk about C++



# The Accelerator Model

- Supported Standard Components
  - Drifts, Dipoles, Quads, Sextupoles, Octupoles
  - BPM, Profile Monitor (Wire scanner)
  - Solenoid
  - RF acceleration (SW and TW structures)
  - X and Y corrector dipoles
  - X-Y corrector windings  
(can be added to any multipole magnet)
- Non-Beamline Components
  - Magnet movers, Magnet Supports, Girders

The Component Library is always growing...



# The Accelerator Model

- All Accelerator Components have:
  - An E-M field (Tesla, volts/meter)
  - A physical aperture  
[circular and rectangular currently supported]
  - An accelerator geometry  
[responsible for alignment, coordinate frame transformations etc.]
  - Most support ‘channels’ [see later]



# Particle Tracking Module

- 6-d particle tracking (ray tracing):

$$x_i \in \{x, x', y, y', ct, \delta = \Delta p / p_0\}$$

- Particles assumed relativistic ( $\beta=1$ )
- Tracking uses 6-d second-order TRANSPORT maps up to sextupole:

$$x_i = R_{ij} x_j + T_{ijk} x_j x_k$$

- Higher-order multipoles modelled as chromatic thin-lens kicks at centre of element



# Beam Energy and Tracking

- **B** fields stored (not  $K_n$ )
- Particle bunch carries its own *reference* momentum ( $P_{\text{ref}}$ )
- Particle  $\delta_i$  referenced to  $P_{\text{ref}}$
- $P_{\text{ref}}$  used to calculate map (**R** + **T**)

Particle Bunch

$$P_{\text{ref}}$$

Note:  $\langle P_i \rangle = P_{\text{ref}} (1 + \langle \delta \rangle)$



# Beam Energy and Tracking

- Special case: **Sector Bend**
- $P_0$  for (R+T) taken from bend curvature and field:  $P_0 = ecB/h$
- $\delta_i$  are scaled accordingly:

$$\delta_i \rightarrow \frac{P_{\text{ref}}}{P_0} (1 + \delta_i) - 1$$

- Fixed geometry ( $h = \text{const}$ )
- Changing  $B$  or  $P_{\text{ref}}$  changes orbit

Note: full second-order map for mixed function magnet *plus* pole face rotation and curvature included





# Beam Energy and Tracking

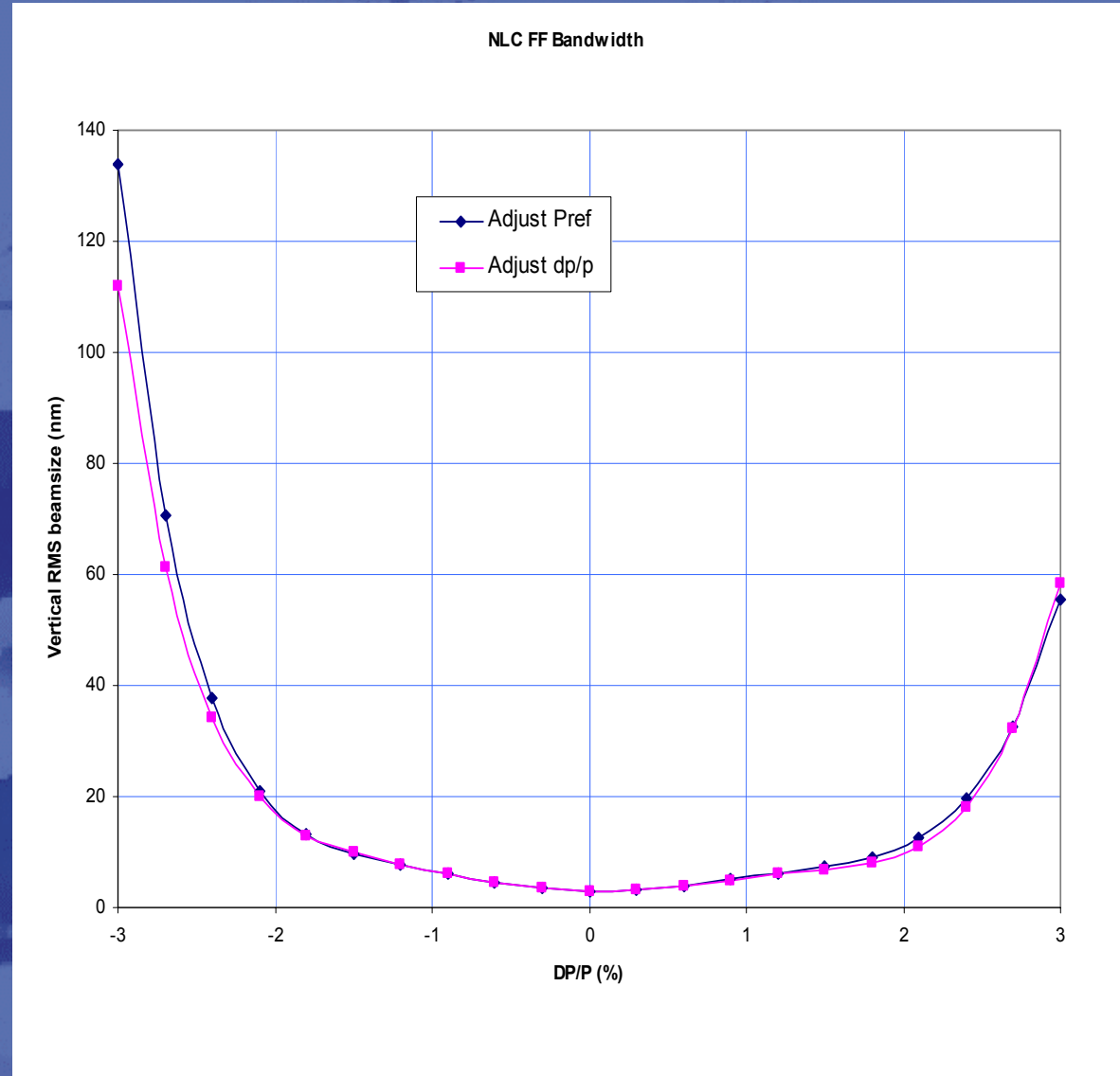
- Sector Bend map expanded around 'matched' momentum for given  $B$  field
- All other magnet maps are expanded about the bunch reference momentum

$P_{\text{ref}}$



# Beam Energy and Tracking

Small difference  
between adjusting  
 $P_{\text{ref}}$  and  $\Delta p/p$  for  
FF systems  
(probably FD)





# How acceleration is Modelled

- By default, cavities modelled by linear map in the transverse plane:
  - TRANSPORT matrix + end field for TW
  - ‘Chambers’ matrix for SW
- Matrix calculated for  $P_{\text{ref}}$   
(no chromatic effects)
- Alternative: use matrix calculated for each particle (i.e.  $P_{\text{ref}} (1+\delta)$ )
  - More accurate, but slow!
  - No significant difference seen (so far!)



# How acceleration is Modelled

- Longitudinal Phase Space  
- Two Methods:

$$\delta_i \rightarrow \frac{\delta_i + \bar{V} [\cos(\phi_0 - kz_i) - \cos(\phi_0)]}{1 + \bar{V} \cos(\phi_0)}$$

$$P_{\text{ref}} \rightarrow P_{\text{ref}} + V \cos(\phi_0)$$

Full acceleration  
Use for linac studies

$$\delta_i \rightarrow \delta_i + \bar{V} \cos(\phi_0 - kz_i)$$

$$P_{\text{ref}} \rightarrow P_{\text{ref}}$$

No acceleration  
Used for storage rings

$$\bar{V} = \frac{V}{P_{\text{ref,initial}}}$$



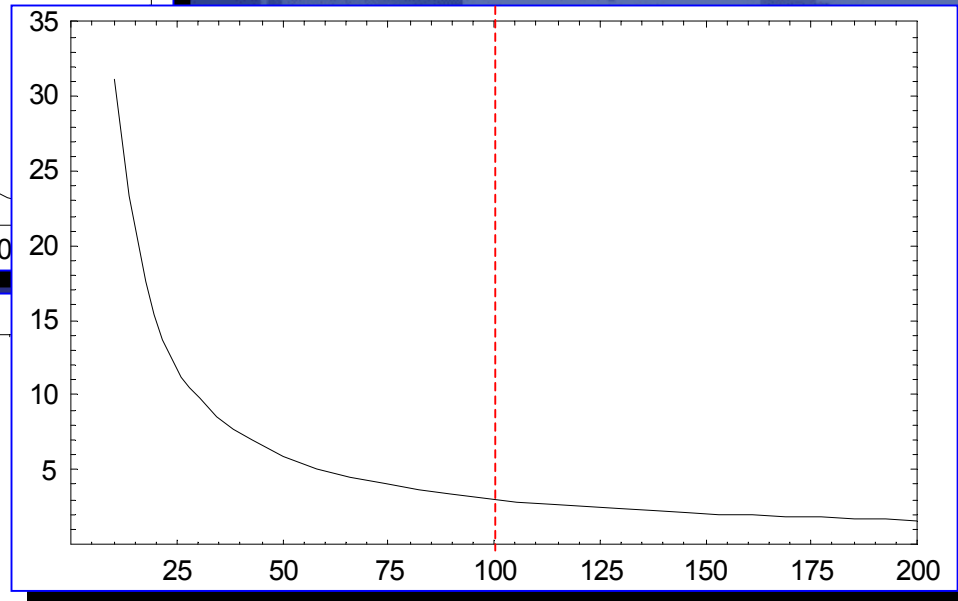
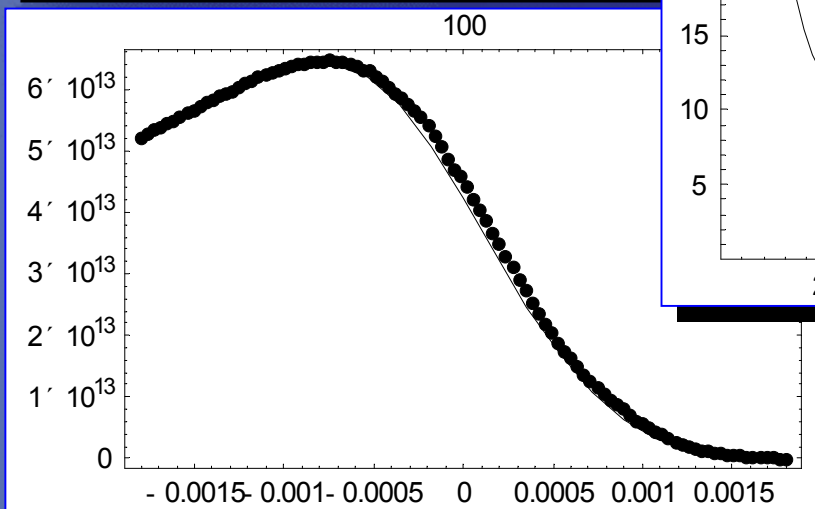
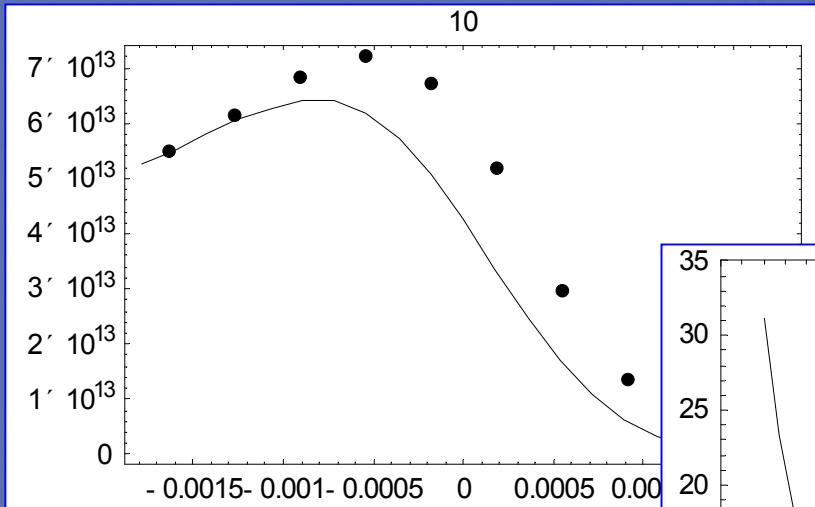
# Wakefields

- $W_{\parallel}$  and  $W_{\perp}$  modelled as impulse approximation
- Applied at exit of every cavity
- Longitudinal charge distribution estimated by binning particles (within  $\pm 3\sigma_z$ )
- Particles are re-binned after bends (when needed)
- All particles in a bin ('slice') receive same kick (no interpolation)
- For transverse wake,  $\langle x \rangle$  and  $\langle y \rangle$  of each bin is statistically calculated for each impulse



# Wakefields

% error in loss parameter (K) as a function of bin number



Based on NLC S-band wake with  $\sigma_z = 600\mu\text{m}$  gaussian bunch ( $10^5$  particles)



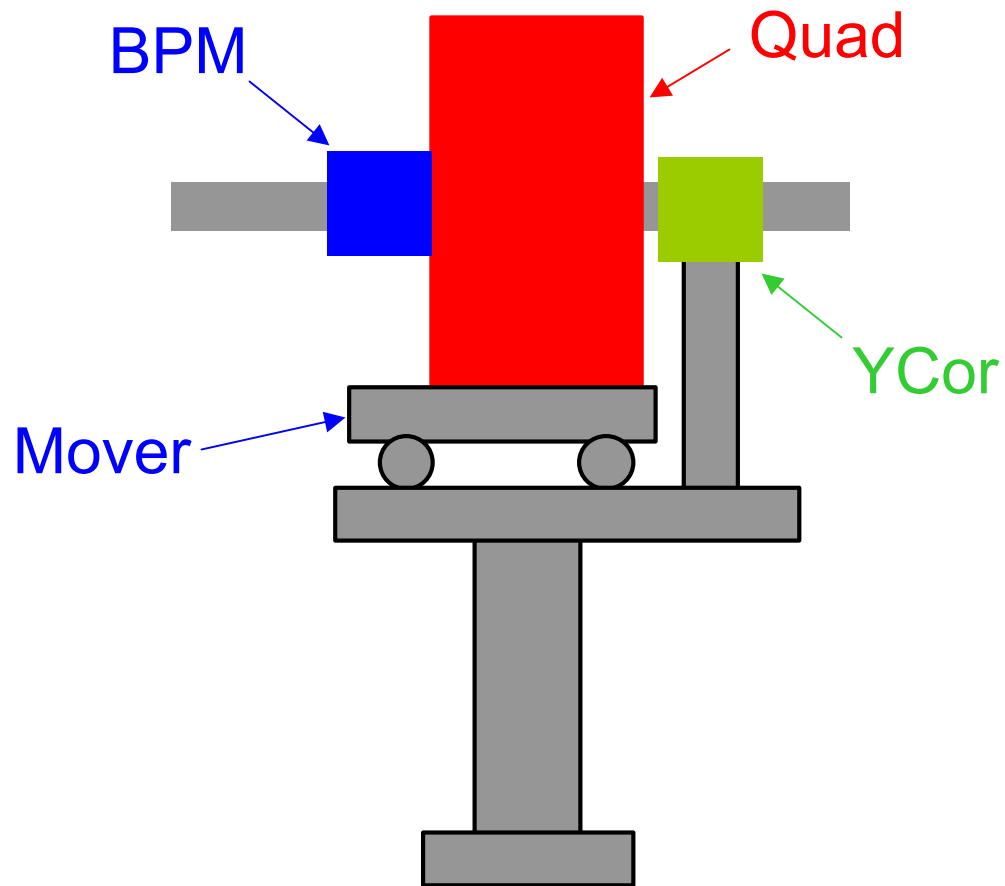
# Alignment

- Full 3-d alignment ( $x, y, z, \theta_x, \theta_y, \theta_z$ )
- For  $\theta_x, \theta_y$  small angle approximation assumed
- Bunch is transformed into local component frame for tracking

Note: for tilted cavities, transverse RF kick and cross-talk between  $W_{\parallel}$  correctly model (I think!)



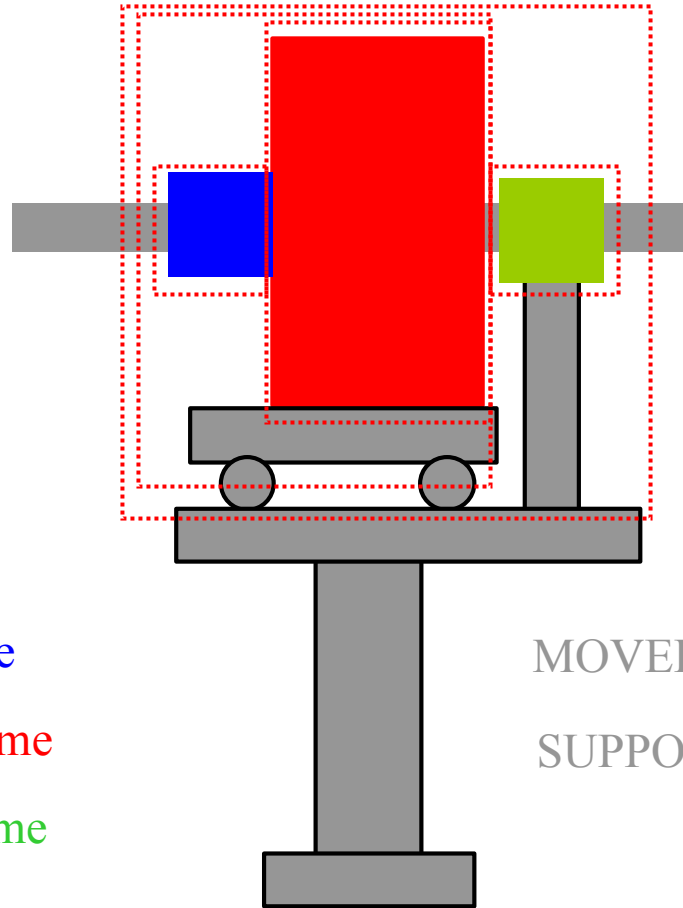
# Alignment: nest frames







# Alignment: nest frames



BPM frame

QUAD frame

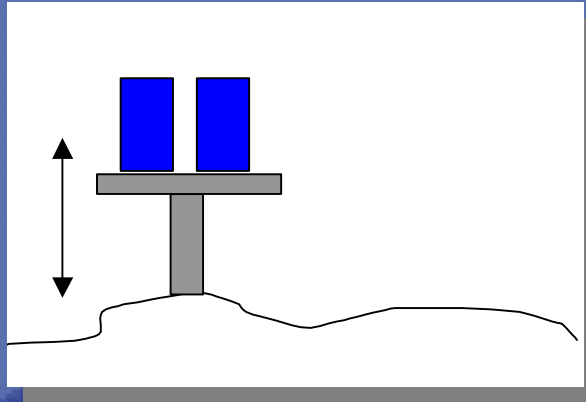
YCOR frame

MOVER frame

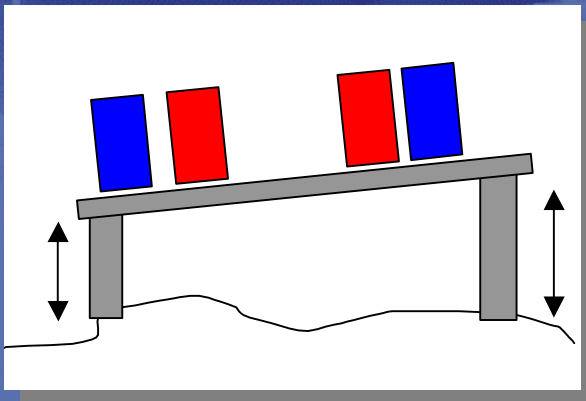
SUPPORT frame



# Ground motion: Girders and Supports



Single  
Support



Girder  
Support

- Ground motion applied to 'Support Structures'
- ATL currently only *spectrum* supported

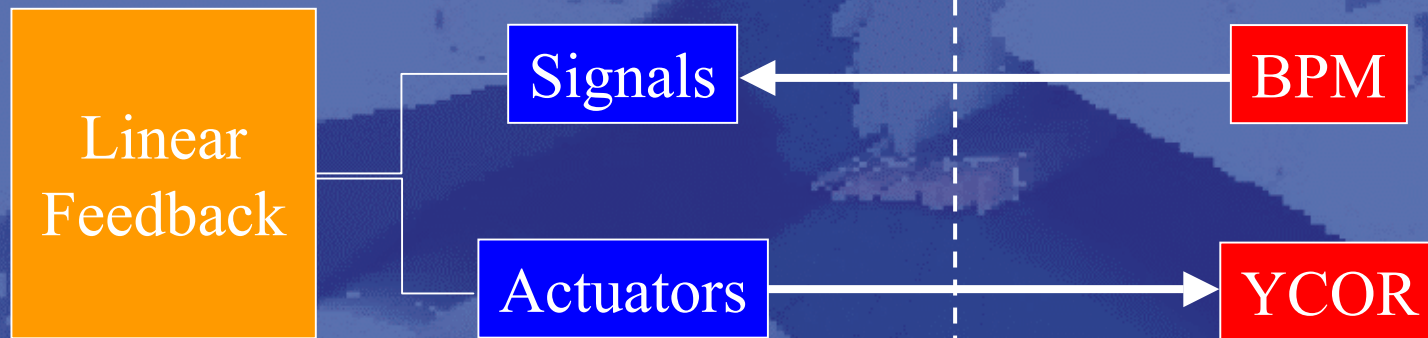


# Tuning: the Channel concept

- Tuning ‘knobs’ and algorithms all work via *channels*
- Channels mimic the control system
- Channels are ‘generic’; algorithms can be easily re-used with other devices

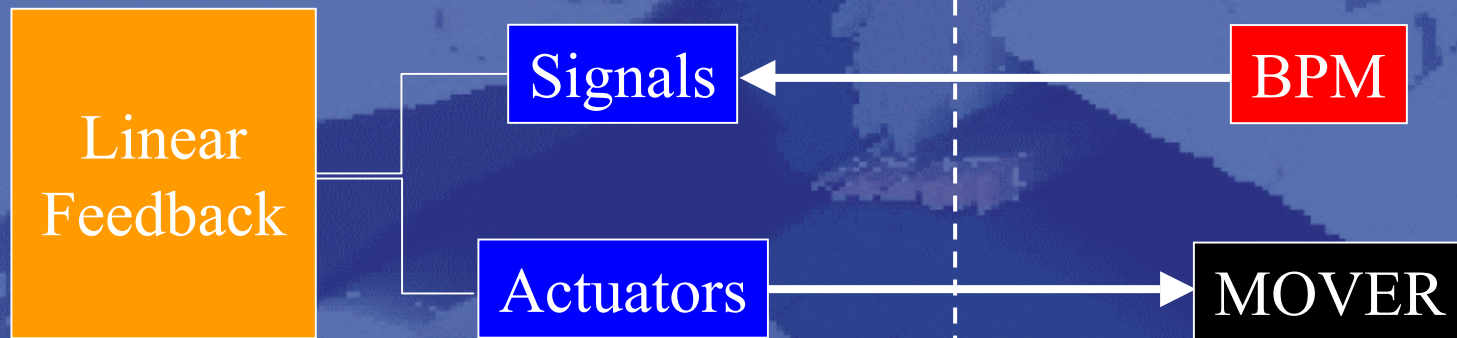


# Tuning: the Channel concept





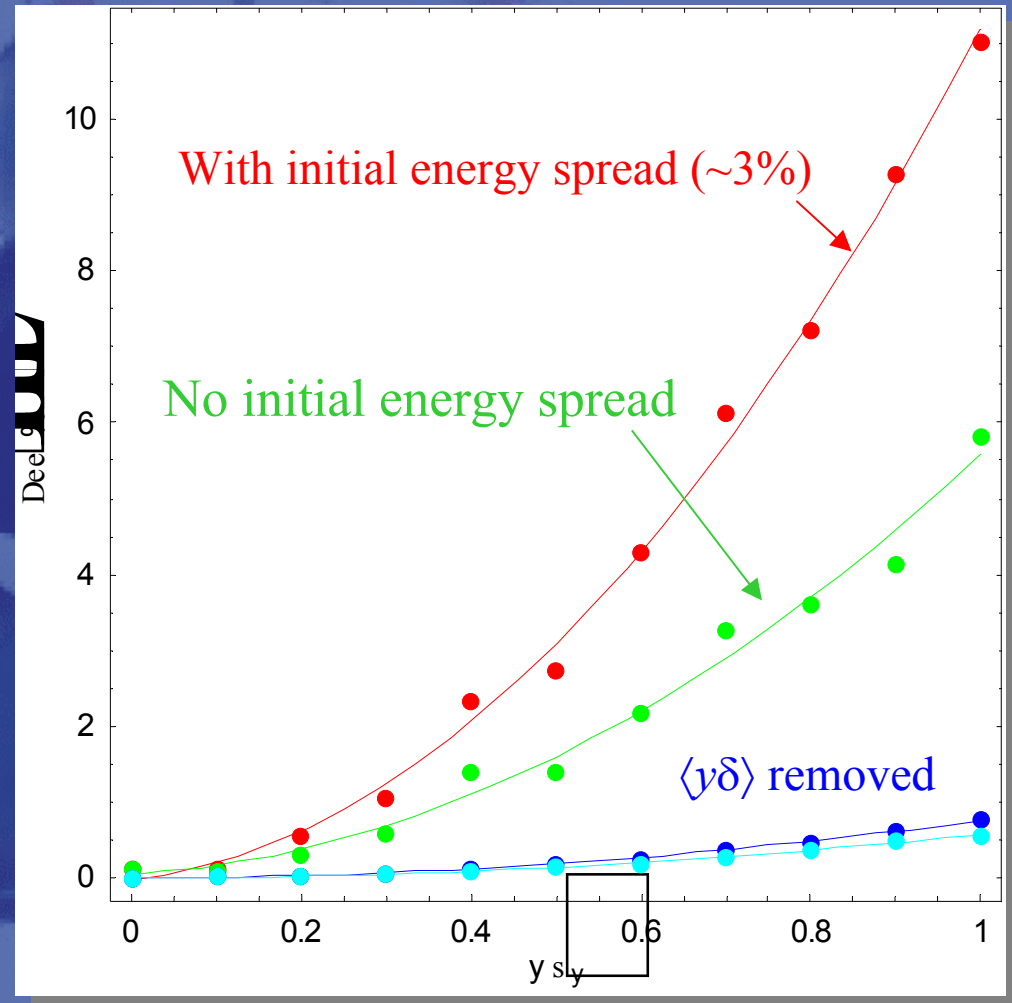
# Tuning: the Channel concept





# TESLA examples

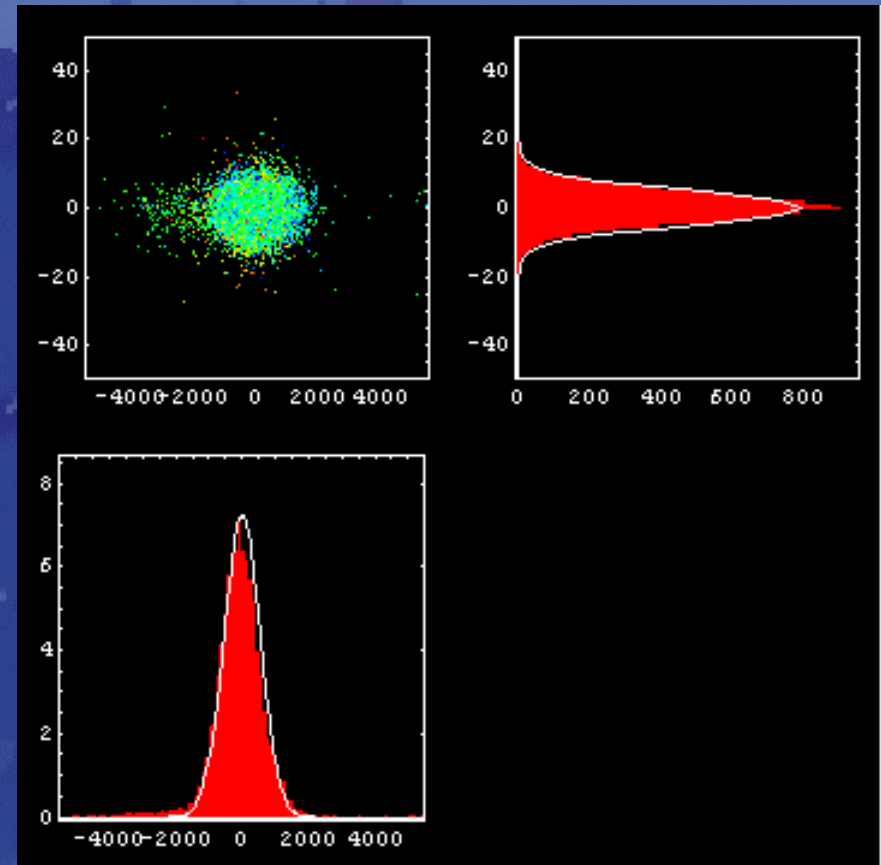
- TESLA linac with coherent betatron oscillation
- Once linear  $\langle y\delta \rangle$  correlation removed,  $\Delta\varepsilon/\varepsilon < 1\%$
- No filamentation





# TESLA Examples: DR→IP

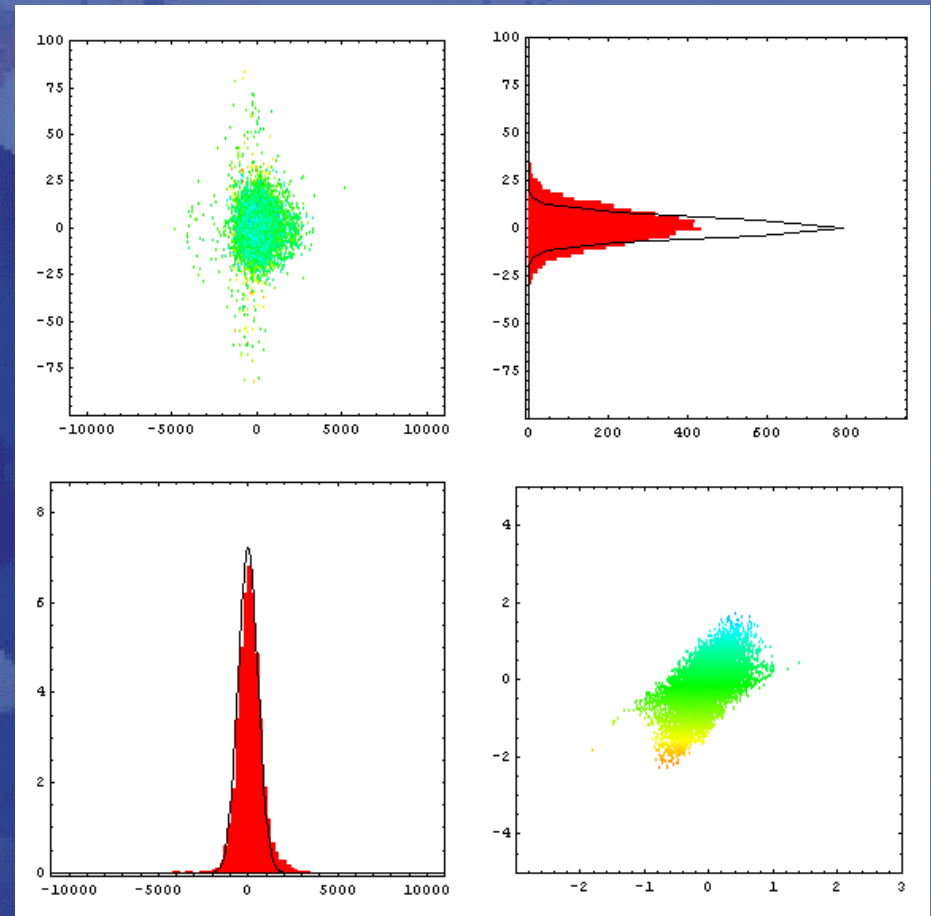
- X-Y scatter plots at IP
- 35 $\mu\text{m}$  random 'vibration' applied to all magnets
- Centroid jitter removed





# TESLA Examples: DR→IP

- X-Y scatter plots at IP
- Adjusting bunch compressor RF phase by  $\pm 2.5^\circ$

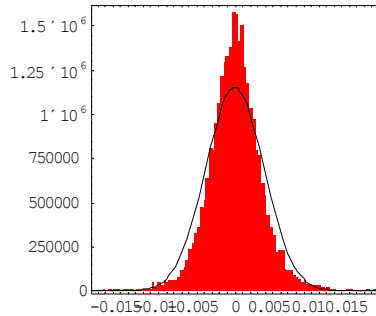
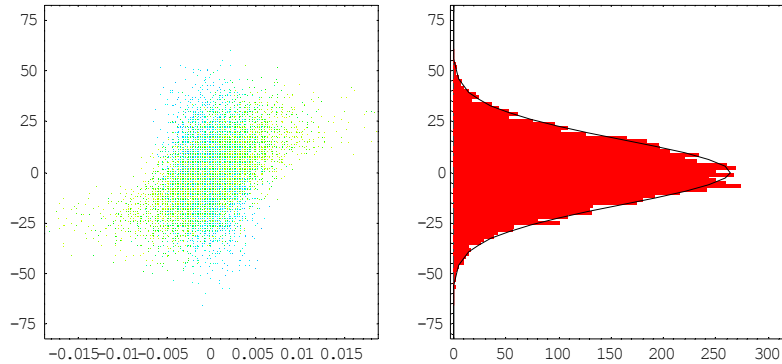


z- $\delta$  plot

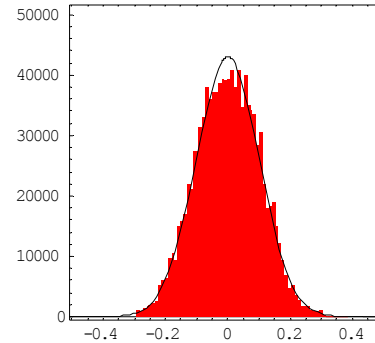
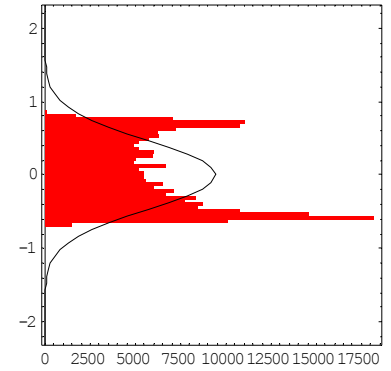
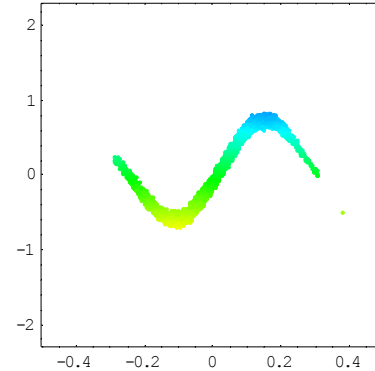




# NLC examples: DR→IP



$y-y'$



$z-\delta$

$$E_{\text{beam}} = 247.53 \text{ GeV}, \quad \sigma_{x,y} = 236, 3.76 \text{ nm}, \quad \delta_{\text{RMS}} = 0.46\%$$



# Storage rings too!

- Thanks to Andy Wolski (LBL)
- Code to support DR studies:
  - Closed orbit, tunes etc.
  - Emittance calculations (Chao's method)
  - Dynamic aperture studies
  - Realistic wiggler maps  
(AW Merlin extensions, not in core library – yet!)



# What's next?

- More benchmarking with other codes  
See next two talks 😊
- Resolve NLC results
- Repeat for CLIC
- Studies of static and dynamic errors with tuning
  - SLAC ground motion models (spectrums)
  - Implement BBA modules  
DF steering written but not tested
  - Implement tuning knobs (trivial)
- Start modelling 'machine from start-up'